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11 Attorneys for Defendants Countrywide Securities
Corporation, Countrywide Financial Corporation, and
12 CWALT, Inc.

13
14 UNITED STATES DISTRICT COURT
15 NORTHERN DISTRICT OF CALIFORNIA
16 SAN FRANCISCO DIVISION

17 FEDERAL HOME LOAN BANK OF SAN
18 FRANCISCO,

19 Plaintiff,

20 v.

21 CREDIT SUISSE SECURITIES (USA) LLC,
et al.,

22 Defendants.
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Case No.: CV-10-03045 SC

**STATEMENT OF NON-OPPOSITION
TO MOTION TO FILE SECOND
AMENDED COMPLAINT**

On November 5, 2010, plaintiff Federal Home Loan Bank of San Francisco (“Plaintiff”) filed a motion under Rule 15 of the Federal Rules of Civil Procedure for leave to file a second amended complaint. Defendants Countrywide Securities Corporation, Countrywide Financial Corporation, and CWALT, Inc. do not oppose Plaintiff’s motion.

Countrywide Securities Corporation, Countrywide Financial Corporation, and CWALT, Inc. each expressly reserves all of its procedural and substantive rights, including the rights to challenge the sufficiency of Plaintiff’s second amended complaint, Plaintiff’s compliance with the applicable statute of limitations, and/or the Court’s subject matter jurisdiction and personal jurisdiction over the parties in connection with this non-opposition.

Dated: December 17, 2010

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By: /s/ Stephen D. Hibbard
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